



February 26, 2018
Kureha Corporation

Conversion to Common Stock Completed for Zero Coupon Convertible Bonds due 2018

Kureha Corporation (“the Company”) hereby announces that the zero coupon convertible bonds (in aggregate principal amount of JP¥15 billion) with acquisition rights due 2018, which the Company issued on March 14, 2013, have been all converted into its common stock by February 24, 2018.

Details of the bond and conversion

1. Name of the bond: Kureha Corporation Zero Coupon Convertible Bonds due 2018
2. Amount of bonds converted: 15 billion Yen (100% conversion)
3. Type of shares issued: Kureha Corporation common stock
4. Total number of shares converted: 3,464,184 shares
*Of which, 827,167 shares were allotted by way of disposal of treasury stock and 2,637,017 shares newly issued.

The Company’s capital and number of shares outstanding after the completion of conversion (as of February 24, 2018) are as follows;

Capital: ¥18,169,389,463

Number of shares outstanding: 20,805,407 shares

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For further information, please contact:

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